

USDC SCAN INDEX SHEET



CAG 11/30/04 11:07

3:04-CV-02295 SEC V. EMVEST MORTGAGE FUND

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TO PLAINTIFF AND ITS ATTORNEYS OF RECORD:

Attached is a detailed schedule of assets produced by Defendants Emvest Mortgage Fund, LLC, Emvest, Inc., and Milon Lyle Brock pursuant to the Court's November 16, 2004, Order.

Dated: November 29, 2004

MCKENNA LONG & ALDRIDGE LLP

By: 

Robert S. Brewer, Jr.
Robert A. Cocchia
B. Luke Pistorius
Joseph N. Casas
Attorneys for Defendants EMVEST
MORTGAGE FUND, LLC; EMVEST,
INC.; and MILON LYLE BROCK

SD:22131539.1

List of assets for M.L.Brock as of 11-22-2004

Real Estate:

7508 Collins Ranch
San Diego, Ca 92130

Value: \$1,600,000.00
1st TD... 585,000.00
Equity: \$1,015,000.00

Deposit Savings
Bank Of America
Acct#08183-01436

\$452,058.04

Pensco Trust Sep/Ira
Acct#BR398

\$ 60,000.00

Emvest Inc.
591 Camino De La Reina
Suite 900
San Diego, CA 92108

November 29, 2004

List of Assets for Emvest Inc. as of 11/29/04

a. Emvest Mortgage Fund LLC. II \$45,000.00

b. Union Bank Of California \$ 537.00
Acc# 7340025347

Total \$ 45,537.00

Emvest Mortgage Fund LLC.
591 Camino De La Reina
Suite 900
San Diego, CA 92108

November 29, 2004

List of Assets for Emvest Mortgage Fund LLC.
as of 11/29/04

| | |
|--|----------------------|
| a. Union Bank Of California Acc# 0820031847 | \$5,785,299.19 |
| b. Union Bank Of California Acc# 7341136179 | \$ 100,000.00 |
| c. Union Bank Of California Acc# 0829030717 | \$ 10,000.00 |
| d. Trust Deeds 11/29/04 | \$14,669,648.08 |
| e. New Century Title | <u>\$ 334,125.00</u> |
| Sub-Total | \$20,929,072.27 |
| Advances: Olive XXIII Loan E20546 Approx. | <u>276,000.00</u> |
| Total | \$21,205,072.27 |

3 **PROOF OF SERVICE**

4 I, Leslie. D. Sharpe, declare:

5 I am a citizen of the United States and employed in San Diego County,
6 California. I am over the age of eighteen years and not a party to the within-entitled
7 action. My business address is Suite 3300, Symphony Towers, 750 B Street, San
8 Diego, California 92101. On **November 29, 2004**, I served a copy of the within
9 document(s):

10 • **DEFENDANTS' SCHEDULE OF ASSETS**

- 11 by transmitting via facsimile the document(s) listed above to the fax
12 number(s) set forth below on this date before 5:00 p.m.
- 13 by placing the document(s) listed above in a sealed envelope with
14 postage thereon fully prepaid, in the United States mail at San Diego,
15 California addressed as set forth below.
- 16 by placing the document(s) listed above in a sealed _____
17 envelope and affixing a pre-paid air bill, and causing the envelope to
18 be delivered to a _____ agent for delivery.
- 19 by personally delivering the document(s) listed above to the
20 person(s) at the address(es) set forth below.

21 *Attorneys for Plaintiff Securities*
22 *Exchange Commission*

23 *Molly M. White, Esq.*
24 *Kelly Bowers, Esq.*
25 *Victoria A. Levin, Esq.*
26 *Susan F. Hannan, Esq.*
27 *Securities and Exchange Commission*
28 *5670 Wilshire Boulevard, 11th Floor*
Los Angeles, CA 90036
Phone: (323) 965-3998 / Fax (323)
965-3908

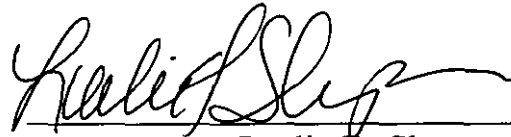
29 I am readily familiar with the firm's practice of collection and processing
30 correspondence for mailing. Under that practice it would be deposited with the
31 U.S. Postal Service on that same day with postage thereon fully prepaid in the

32 ///

1 ordinary course of business. I am aware that on motion of the party served, service
2 is presumed invalid if postal cancellation date or postage meter date is more than
3 one day after date of deposit for mailing in affidavit.

4 I declare that I am employed in the office of a member of the bar of this court
5 at whose direction the service was made.

6 Executed on **November 29, 2004**, at San Diego, California.

7 

8
9 Leslie D. Sharpe

10 SD:22131512.1

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Confirmation Report - Memory Send

Page : 001
Date & Time: Nov-29-04 04:05pm
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Number of pages : 008
Start time : Nov-29 04:04pm
End time : Nov-29 04:05pm
Pages sent : 008
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Job number : 406 *** SEND SUCCESSFUL ***

McKenna Long & Aldridge
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San Diego
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Washington, DC
Brussels

FACSIMILE TRANSMITTAL

Date: November 29, 2004

| To: Name/Company | Fax No. | Phone No. |
|--|----------------|----------------|
| Molly M. White, Esq. Kelly Bowers, Esq. Victoria A. Levin, Esq. Susan F. Hannan, Esq. Securities and Exchange Commission | (323) 965-3908 | (323) 965-3998 |

From: Leslie Sharpe
Phone: (619) 595-8053
Re: Securities and Exchange Commission v. Emvest Mortgage, etc., et al.

Number of Pages (including cover): 8 Originals Will Follow By Regular Mail

COMMENTS

DEFENDANTS' SCHEDULE OF ASSETS ATTACHED (SEE PROOF OF SERVICE)

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